

Privacy Notice for Stakeholder Communications

NFER's widely respected research evaluations inform educational policy and provide sound evidence in education debates and national reviews. NFER also develops products and services for schools, informed by our evidence. We provide a wide range of marketing and information communications to share details across the education sector. This privacy notice sets out how we process your personal information as part of these activities.

NFER Stakeholders are considered to be, but not limited to, those from the education community, key education influencers and policy makers, clients and practitioners.

1 Why are we collecting this data?

Stakeholder Communications – NFER news, updates and stakeholder survey	NFER's widely respected research evaluations inform educational policy and provide sound evidence in education debates and national reviews. NFER brings to your attention recently published research data (for example our teacher retention and turnover research), updates from our impact review and invitations to events which may be of interest to you or your organisation. From time to time, NFER may contact its stakeholders for feedback to help improve the services and products we provide.
Newsletters	You have signed up and agreed to receive one or more of NFER e-newsletters and information bulletins, currently:- • NFER Direct: monthly e-newsletter covering all NFER activities • NFER Direct for Schools: monthly e-newsletter for schools and teachers • Assessment newsletter
One-off notifications / expressions of interests	You have asked to be notified when NFER publishes a report or expressed interest in participating in research study or trial.

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Marketing information to schools	If you express an interest in our products and services, we may send you emails or letters providing more information about those products and services. We will only use that expression of interest information to contact you about updates relating to the product or service you have expressed an interest in. You can unsubscribe from these communications at any time.
Event management and organisation	NFER occasionally works with outside organisations and industry professionals to host events on key research topics which may be of interest to you or your organisation. Events can be in person or online.
Social media, email and website interaction monitoring	We monitor your social media, email and website interactions with us. This helps us to respond to your comments and feedback, understand how NFER is perceived outside of the organisation and gain additional insight into how to share our research outputs to ever larger audiences. It also helps us understand how audiences use and engage with our digital platforms to inform improvement of our digital communications activity.
School Leader Panel	NFER maintains a panel of school leaders from England and Wales to help with our programme of work and to support our charitable purpose of improving outcomes for future generations everywhere and to support real, positive change to the education system.

2 What personal data is collected?

Stakeholder Communications	We gather the following information on our stakeholders:-
	Name, job title, organisation, e-mail address, postal address, and contact numbers.
	We access data which is in the public domain, as well as collect data through various networking events and client contacts. This is then stored within our password protected data management system.
	In our annual stakeholder survey, your name and position/organisation is requested to be published against any comments provided in the comment box of the survey. Your consent is requested via an opt in/out selection and if you opt in and agree to share your details, these will only be used alongside

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	your comment if published in internal or external reports, marketing and publicity material. Your details will not be reported alongside any of your other responses and nobody at NFER will see your individual answers. Attendance at NFER events will also be recorded.
Newsletters	With your consent, we collect your name and email address for the purpose of sending you communications in the form of our enewsletters, which you have requested. If you decide that you no longer want to receive any of these emails from us, you can easily unsubscribe on an individual basis at any time via the link at the bottom of each e-newsletter.
One-off notifications / expressions of interests	With your consent, we collect your name and email address to send you details of the item you have expressed interest in. Your details will not be used for any other marketing activity.
Event management and organisation	We will ask you to provide details such as your name, email address, organisation and job title as well as any special requirements (dietary, access or other) in regards to specific events which you have been invited to. We will inform you of events which may be photographed and/or
	filmed/recorded and how you can notify us if you do not wish to be photographed/filmed. These will be used, within both print and digital channels, for publicising the work NFER do.
Social media, email and website interaction monitoring	We use a number of third party services to monitor interactions with us (comments, likes, re-tweets etc) on social media, via email marketing platforms and our website platforms. If in the event of an enquiry, we may use your personal data to respond to your enquiry or to process your request.
School Leader Panel	We collect your name, contact details, and details of your school and role. As a member of one of our panels, you may be invited to NFER events but your details will not be used for any other marketing activity.

3 What is the legal basis for processing activities?

The legal basis for processing personal data depends on the communication activity being undertaken. They are set out in the table below:

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Stakeholder communications (including annual stakeholder survey)	GDPR Article 6 (1) (f) 'processing is necessary for the purposes of the legitimate interests pursued by the controller or by a third party except where such interest are overridden by the interests or fundamental rights and freedoms of the data subject which require protection of the personal data'
Newsletters	GDPR Article 6 (1) (a) 'the data subject has given consent to the processing of his or her personal data for one or more specific purposes'
One-off notifications / expressions of interest	GDPR Article 6 (1) (a) 'the data subject has given consent to the processing of his or her personal data for one or more specific purposes'
Events	GDPR Article 6 (1) (f) 'processing is necessary for the purposes of the legitimate interests pursued by the controller or by a third party except where such interest are overridden by the interests or fundamental rights and freedoms of the data subject which require protection of the personal data'.
	When we collect any information about dietary or access requirements we also need your consent (under article 9 (2) (a)) as this type of information is classed as special category data.
Social media, email and website interaction monitoring	GDPR Article 6 (1) (f) 'processing is necessary for the purposes of the legitimate interests pursued by the controller or by a third party except where such interest are overridden by the interests or fundamental rights and freedoms of the data subject which require protection of the personal data'
School Leader Panel	GDPR Article 6 (1) (a) 'the data subject has given consent to the processing of his or her personal data for one or more specific purposes'

4 Who will the personal data be shared with?

NFER only uses your personal information for the purpose for which it was provided. We only share data for a specific purpose which we have informed you about.

We use a third party provider, Dotdigital, to manage our regular e-newsletters and stakeholder communications.

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Occasionally we use a third party to conduct research and survey questionnaires, for example we use <u>Public Perspectives Ltd</u> to carry out our annual stakeholder survey. Any data sharing with them will be done via a secure portal and password protected.

We use Eventbrite, a ticketing and registration platform, to help us administer sign up to specific events. Further information on how data is stored and retained is set out on Eventbrite's <u>privacy policy</u>.

We use Cisco WebEx to provide real-time online events and webinars and to help manage registration to these events. How Cisco WebEx collect, use, and process customer information is set out in the Cisco Privacy Statement. The Cisco WebEx Terms of Service provides additional information.

We may use a third party for photography and filming of our events. Details are available on request.

We use a number of third party social media monitoring tools. From time to time we may also use third party organisations to support us with this work. Details are available on request.

Is personal data being transferred outside of the European Economic Areas (EEA)?

We use a number of internationally available pieces of third party software to help us provide and monitor our marketing and information communications; some of them are located outside of the European Economic Area. In all cases, such transfer only takes place under the appropriate safeguards and is in accordance with data protection laws. Details are available on request.

6 How long will personal data be retained?

Data is not kept longer than is necessary and is deleted in accordance with NFER's internal policy. Where this differs for individual marketing and communication activities, this is listed below:

Activity	How long will personal data be retained?
Stakeholder communications (including annual stakeholder survey)	Stakeholder information is retained until you ask us to stop sending you these communications. If you ask to be removed from our communications list, we retain your name and e-mail address on the system to ensure that we do not contact you again.
Stakeholder Survey	Data is retained for 3 months from date of project completion.

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Newsletters	Personal information is held on our systems from date of sign up; for as long as is necessary to deliver the service or until the publication is withdrawn or you choose to unsubscribe.
One-off notifications / expressions of interest	Personal data is deleted once you have been notified of a publication or received further details of the research you had enquired about.
Events	For both in person and online events:
	Attendance data and additional personal data (such as dietary, access or other) provided for a specific event is retained for 1 month from the date of the event.
	Attendance data for a specific project is kept until the end of a project and individual projects will have their own privacy notice which details the retention schedule.
	Photos, filming and recordings will be reviewed annually and retained for as long as required.
Social media, email and website interaction monitoring	Information on social media interactions is retained for as long as necessary to ensure that NFER research, products and services are communicated to as wide an audience as possible.
School Leader Panel	School leaders sign up to be part of the panel for a year at a time. Every year we contact them to ask if they still wish to be a panel member.

7 Can I stop my personal data being used?

NFER handles your personal data in accordance with the rights given to individuals under data protection legislation. If at any time you wish us to withdraw your data or correct errors in it, please contact the <u>Sales, Marketing and Impact</u> team.

In certain circumstances, data subjects have the right to restrict or object to processing. They also have the right to make a subject access request to see all the information held about them. To exercise any of these rights, please contact our <u>Compliance Officer</u>.

8 Who can I contact about this project?

Any queries about NFER's stakeholder communications, please contact the <u>Sales, Marketing and</u> Impact team.

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If you have a concern about the way NFER processes personal data, we request that you raise your concern with us in the first instance (see details above). If you remain dissatisfied, you can contact the Information Commissioner's Office, the body responsible for enforcing data protection legislation in the UK, at https://ico.org.uk/concerns/.

9 Updates

We keep this privacy notice under review to make sure it is up to date and accurate. Any changes will be noted. The date when this privacy notice was last updated is shown in the footer at the bottom of this document.

This privacy notice was updated in December 2021 to clarify what social media, email and website interaction monitoring entails.

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