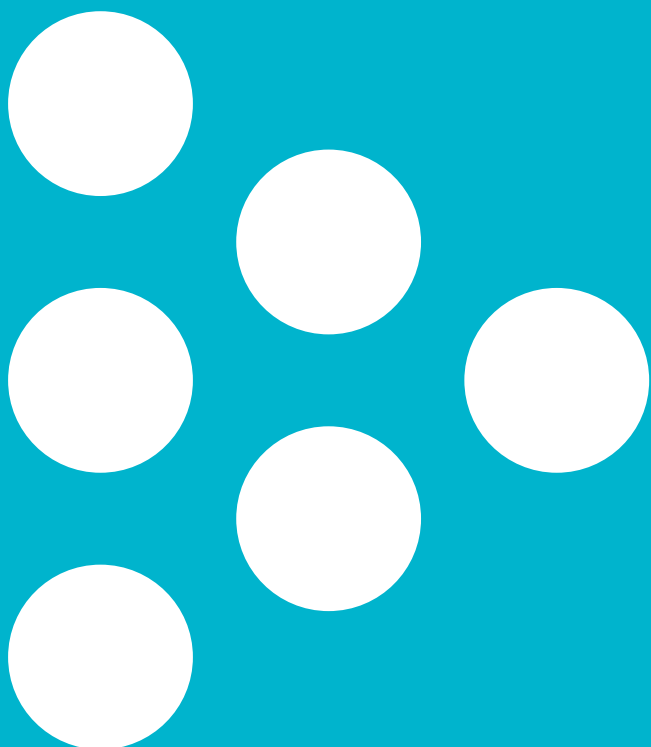




# Technical Report

Technical Information for  
NFER Tests in Reading,  
Mathematics and Grammar and  
Punctuation Suite 2 (Spring)



# Technical Information for NFER Tests in Reading, Mathematics and Grammar and Punctuation Suite 2 (Spring)

Centre for Assessment

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# 1 Introduction

In 2013, NFER produced a suite of reading and mathematics tests for schools to use with years 3, 4 and 5 to help inform teacher assessment. These assessments were very positively received.

Following the introduction of the new national curriculum in 2014 and the abolition of the eight-level scale of assessment, a new suite of tests has been developed. The design of these tests reflects the changes to the model of assessment used at the end of key stage 2 from 2016. The suite consists of three series of tests; one intended for the use at the end of each term.

## 2 Early development of texts and items

Following the initial development of texts / contexts and items (questions) by the researchers at NFER, informal trialling was conducted at a variety of primary schools. Informal trialling involves discussing the texts and / or items with small groups of pupils and gathering information on how these can be improved. This provides early feedback on the appropriateness of the texts and items, contributes to an informed review of the materials and influences the selection of items in preparation for the standardisation trial.

Teacher feedback is very important in the development of NFER tests. Not only is teacher input gathered on the early versions of the materials during informal trialling but it is also collected through a questionnaire completed by teachers taking part in the large scale standardisation trial. This questionnaire gathers teacher feedback on different aspects of the tests; this information is very useful in refining the materials and informing the selection of items that comprise the final tests.

In addition to feedback from teachers, the materials were reviewed by inclusion and subject experts. This allows us to ensure that, as far as possible, the tests are appropriate for the pupils who will be taking them.

### 3 Sample characteristics

The NFER tests in reading, mathematics and grammar and punctuation suite 2 (spring) were standardised in March 2017 with a sample of schools from across England. The standardisation sample was stratified according to the following characteristics:

- KS2 overall performance band 2015 (average point score)
- Primary school type
- School governance
- Region

In order to ensure the characteristics of the schools included in the standardisation sample were representative nationally, school level characteristics were compared with the national population and chi-square significance tests were conducted. The achieved sample representation across the above characteristics are shown and compared with the national population in Tables 1 to 9. The gender breakdown of the sample is shown in Table 10.

The samples were representative of the national population in all four of the above stratification characteristics at the school level.

**Table 1: Representation of the sample at school level - Year 3 reading**

		population		sample	
		Number	%	Number	%
KS2 overall performance band 2015 (av. point score)	Lowest 20%	2774	18	13	19
	2nd lowest 20%	2743	18	13	19
	Middle 20%	2479	16	12	18
	2nd highest 20%	2626	17	12	18
	Highest 20%	3023	20	12	18
	missing	1723	11	6	9
Primary school type	Infant & Junior (Primary)	13018	85	59	87
	Junior	1072	7	4	6
	Middle deemed Primary	14	0	0	0
	Independent schools	1167	8	5	7
	All Through school	97	1	0	0
School governance	Academy or Free school	3094	20	15	22
	Maintained	11107	72	48	71
	Independent	1167	8	5	7
Region	North	4662	30	18	26
	Midlands	4684	30	19	28
	South	6022	39	31	46
Total schools		15368	100	68	100

Since percentages are rounded to the nearest integer, they may not always sum to 100.

**Table 2: Representation of the sample at school level - Year 4 reading**

		population		sample	
		Number	%	Number	%
KS2 overall performance band 2015 (av. point score)	Lowest 20%	2774	18	12	18
	2nd lowest 20%	2743	18	14	21
	Middle 20%	2479	16	12	18
	2nd highest 20%	2626	17	10	15
	Highest 20%	3023	20	13	19
	missing	1723	11	6	9
Primary school type	Infant & Junior (Primary)	13018	85	59	88
	Junior	1072	7	3	4
	Middle deemed Primary	14	0	0	0
	Independent schools	1167	8	5	7
	All Through school	97	1	0	0
School governance	Academy or Free school	3094	20	17	25
	Maintained	11107	72	45	67
	Independent	1167	8	5	7
Region	North	4662	30	18	27
	Midlands	4685	30	21	31
	South	6021	39	28	42
Total schools		15368	100	67	100

Since percentages are rounded to the nearest integer, they may not always sum to 100.



**Table 3: Representation of the sample at school level - Year 5 reading**

		population		sample	
		Number	%	Number	%
KS2 overall performance band 2015 (av. point score)	Lowest 20%	2774	18	13	19
	2nd lowest 20%	2746	18	15	22
	Middle 20%	2480	16	12	18
	2nd highest 20%	2626	17	9	13
	Highest 20%	3023	20	13	19
	missing	1722	11	6	9
Primary school type	Infant & Junior (Primary)	13018	85	59	87
	Junior	1072	7	3	4
	Middle deemed Primary	18	0	0	0
	Independent schools	1166	8	6	9
	All Through school	97	1	0	0
School governance	Academy or Free school	3094	20	16	24
	Maintained	11111	72	46	68
	Independent	1166	8	6	9
Region	North	4662	30	18	26
	Midlands	4689	31	20	29
	South	6020	39	30	44
Total schools		15371	100	68	100

Since percentages are rounded to the nearest integer, they may not always sum to 100.

**Table 4: Representation of the sample at school level - Year 3 maths**

		population		sample	
		Number	%	Number	%
KS2 overall performance band 2015 (av. point score)	Lowest 20%	2774	18	13	19
	2nd lowest 20%	2743	18	14	20
	Middle 20%	2479	16	12	17
	2nd highest 20%	2626	17	12	17
	Highest 20%	3023	20	13	19
	missing	1723	11	6	9
Primary school type	Infant & Junior (Primary)	13018	85	61	87
	Junior	1072	7	4	6
	Middle deemed Primary	14	0	0	0
	Independent schools	1167	8	5	7
	All Through school	97	1	0	0
School governance	Academy or Free school	3094	20	15	21
	Maintained	11107	72	50	71
	Independent	1167	8	5	7
Region	North	4662	30	18	26
	Midlands	4684	30	21	30
	South	6022	39	31	44
Total schools		15368	100	70	100

Since percentages are rounded to the nearest integer, they may not always sum to 100.

**Table 5: Representation of the sample at school level - Year 4 maths**

		population		sample	
		Number	%	Number	%
KS2 overall performance band 2015 (av. point score)	Lowest 20%	2774	18	12	18
	2nd lowest 20%	2743	18	13	19
	Middle 20%	2479	16	13	19
	2nd highest 20%	2626	17	11	16
	Highest 20%	3023	20	12	18
	missing	1723	11	6	9
Primary school type	Infant & Junior (Primary)	13018	85	58	87
	Junior	1072	7	4	6
	Middle deemed Primary	14	0	0	0
	Independent schools	1167	8	5	7
	All Through school	97	1	0	0
School governance	Academy or Free school	3094	20	16	24
	Maintained	11107	72	46	69
	Independent	1167	8	5	7
Region	North	4662	30	18	27
	Midlands	4685	30	19	28
	South	6021	39	30	45
Total schools		15368	100	67	100

Since percentages are rounded to the nearest integer, they may not always sum to 100.

**Table 6: Representation of the sample at school level - Year 5 maths**

		population		sample	
		Number	%	Number	%
KS2 overall performance band 2015 (av. point score)	Lowest 20%	2774	18	12	18
	2nd lowest 20%	2746	18	14	21
	Middle 20%	2480	16	13	19
	2nd highest 20%	2626	17	11	16
	Highest 20%	3023	20	12	18
	missing	1722	11	6	9
Primary school type	Infant & Junior (Primary)	13018	85	58	85
	Junior	1072	7	4	6
	Middle deemed Primary	18	0	0	0
	Independent schools	1166	8	6	9
	All Through school	97	1	0	0
School governance	Academy or Free school	3094	20	16	24
	Maintained	11111	72	46	68
	Independent	1166	8	6	9
Region	North	4662	30	18	26
	Midlands	4689	31	19	28
	South	6020	39	31	46
Total schools		15371	100	68	100

Since percentages are rounded to the nearest integer, they may not always sum to 100.

**Table 7: Representation of the sample at school level - Year 3 grammar and punctuation**

		population		sample	
		Number	%	Number	%
KS2 overall performance band 2015 (av. point score)	Lowest 20%	2774	18	13	19
	2nd lowest 20%	2743	18	13	19
	Middle 20%	2479	16	12	18
	2nd highest 20%	2626	17	11	16
	Highest 20%	3023	20	12	18
	missing	1723	11	6	9
Primary school type	Infant & Junior (Primary)	13018	85	58	87
	Junior	1072	7	4	6
	Middle deemed Primary	14	0	0	0
	Independent schools	1167	8	5	7
	All Through school	97	1	0	0
School governance	Academy or Free school	3094	20	15	22
	Maintained	11107	72	47	70
	Independent	1167	8	5	7
Region	North	4662	30	18	27
	Midlands	4684	30	19	28
	South	6022	39	30	45
Total schools		15368	100	67	100

Since percentages are rounded to the nearest integer, they may not always sum to 100.

**Table 8: Representation of the sample at school level - Year 4 grammar and punctuation**

		population		sample	
		Number	%	Number	%
KS2 overall performance band 2015 (av. point score)	Lowest 20%	2774	18	12	18
	2nd lowest 20%	2743	18	14	21
	Middle 20%	2479	16	12	18
	2nd highest 20%	2626	17	9	14
	Highest 20%	3023	20	13	20
	missing	1723	11	6	9
Primary school type	Infant & Junior (Primary)	13018	85	58	88
	Junior	1072	7	3	5
	Middle deemed Primary	14	0	0	0
	Independent schools	1167	8	5	8
	All Through school	97	1	0	0
School governance	Academy or Free school	3094	20	17	26
	Maintained	11107	72	44	67
	Independent	1167	8	5	8
Region	North	4662	30	18	27
	Midlands	4685	30	21	32
	South	6021	39	27	41
Total schools		15368	100	66	100

Since percentages are rounded to the nearest integer, they may not always sum to 100.

**Table 9: Representation of the sample at school level - Year 5 grammar and punctuation**

		population		sample	
		Number	%	Number	%
KS2 overall performance band 2015 (av. point score)	Lowest 20%	2774	18	12	18
	2nd lowest 20%	2746	18	15	22
	Middle 20%	2480	16	12	18
	2nd highest 20%	2626	17	9	13
	Highest 20%	3023	20	13	19
	missing	1722	11	6	9
Primary school type	Infant & Junior (Primary)	13018	85	58	87
	Junior	1072	7	3	4
	Middle deemed Primary	18	0	0	0
	Independent schools	1166	8	6	9
	All Through school	97	1	0	0
School governance	Academy or Free school	3094	20	16	24
	Maintained	11111	72	45	67
	Independent	1166	8	6	9
Region	North	4662	30	18	27
	Midlands	4689	31	19	28
	South	6020	39	30	45
Total schools		15371	100	67	100

Since percentages are rounded to the nearest integer, they may not always sum to 100.

**Table 10: Representation of the sample at pupil level: gender**

		population	sample	
		%	Number	%
<b>Reading</b>	<b>Boys</b>	51	2322	51
	<b>Girls</b>	49	2220	49
	<b>Total</b>	100	4542	100
<b>Maths</b>	<b>Boys</b>	51	2389	50
	<b>Girls</b>	49	2321	49
	<b>Total</b>	100	4737	100
<b>Grammar and punctuation</b>	<b>Boys</b>	51	2279	51
	<b>Girls</b>	49	2190	49
	<b>Total</b>	100	4470	100

Since percentages are rounded to the nearest integer, they may not always sum to 100.



## 4 Whole test functioning

The following tables provide information on the overall functioning of each test separately by year group.

**Table 11: Whole test functioning by test: Year 3**

	Year 3 reading	Year 3 mathematics arithmetic paper	Year 3 mathematics Test 1	Year 3 mathematics Test 2	Year 3 grammar and punctuation
Standardisation sample <i>n</i>	1537	1609	1601	1600	1502
Reliability (Cronbach's alpha)	0.921	0.916	0.854	0.830	0.872
Maximum score	35	30	25	25	30
Mean	20.46	14.41	10.69	10.02	13.80
Median	22.00	14.00	10.00	9.00	14.00
Standard deviation	9.23	7.47	5.64	5.20	6.42

**Table 12: Whole test functioning by test: Year 4**

	Year 4 reading	Year 4 mathematics arithmetic paper	Year 4 mathematics Test 1	Year 4 mathematics Test 2	Year 4 grammar and punctuation
Standardisation sample <i>n</i>	1500	1512	1512	1510	1489
Reliability (Cronbach's alpha)	0.902	0.925	0.882	0.879	0.869
Maximum score	40	35	30	30	35
Mean	20.07	17.24	13.05	13.81	14.41
Median	21.00	17.00	12.00	13.00	14.00
Standard deviation	9.08	8.79	6.94	7.26	6.97

**Table 13: Whole test functioning by test: Year 5**

	<b>Year 5 reading</b>	<b>Year 5 mathematics arithmetic paper</b>	<b>Year 5 mathematics Test 1</b>	<b>Year 5 mathematics Test 2</b>	<b>Year 5 grammar and punctuation</b>
Standardisation sample <i>n</i>	1507	1516	1516	1508	1479
Reliability (Cronbach's alpha)	0.871	0.937	0.893	0.905	0.894
Maximum score	44	40	35	35	40
Mean	23.00	18.87	15.07	15.20	17.85
Median	23.00	18.00	13.00	14.00	18.00
Standard deviation	8.82	10.15	8.05	8.51	8.09

## 5 Item level functioning

### Item level statistics

Information about item functioning is available in the question analysis spreadsheets. These are downloadable from the NFER portal for purchasers of the tests.

### Differential item functioning

Differential item functioning (DIF) analysis, classified separately for gender and EAL, was carried out to identify observed differences in performance on each test. Differential item functioning identifies particular items for which two groups (e.g. girls and boys) perform differently above and beyond the disparity in their achievement on the test as a whole.

The following tables present the outcomes of the DIF analyses, showing the questions where statistical differences between groups have been identified. It is important to note that these statistical differences do not necessarily indicate that a particular question is globally biased towards one group or the other (e.g. gender), but may reflect genuine differences in performance for this sample of pupils.

**Table 14: Differential item functioning for gender: reading (Years 3, 4 and 5)**

	<b>Question number</b>	<b>DIF favours</b>
Year 3	Q2	Boys**
	Q3	Girls*
	Q16	Girls*
	Q19	Girls*
	Q22	Girls*
Year 4	Q6b	Girls*
	Q17	Boys***
	Q18b	Boys*
	Q19	Girls*
	Q21	Boys*
Year 5	Q8	Girls*
	Q13a	Boys***
	Q19	Boys*
	Q25	Boys***
	Q27	Boys***
	Q29	Boys**

\* $p < .05$       \*\*  $p < .01$       \*\*\*  $p < .001$

**Table 15: Differential item functioning for gender: mathematics (Years 3, 4 and 5)**

	Mathematics TA		Mathematics T1		Mathematics T2	
	Question number	DIF favours	Question number	DIF favours	Question number	DIF favours
Year 3	Q1	Girls***	Q14	Girls*	Q2	Girls***
	Q6	Boys**	Q1	Girls*	Q8	Boys**
	Q2	Boys*	Q16	Girls**	Q16	Girls**
	Q7	Girls*	Q19	Boys*	Q20	Boys**
	Q15	Boys***	Q17b	Boys*	Q13	Girls**
	Q9	Girls*	Q8	Boys***	Q9	Boys***
	Q18	Boys***	Q18	Girls*	Q19	Girls*
	Q24	Boys**	Q20	Boys**		
	Q5	Girls***	Q10	Boys*		
	Q16	Girls***				
	Q21	Girls***				
	Q13	Girls*				
	Q22	Girls*				
	Q28	Boys**				
	Q27	Girls*				
	Q29	Boys*				
	Q12	Boys***				
	Q26	Boys*				
	Year 4	Q6	Girls**	Q2	Boys*	Q7
Q22		Boys***	Q13	Boys***	Q4	Girls**
Q2		Girls*	Q5	Girls**	Q13	Girls***
Q8		Girls***	Q7	Boys*	Q15	Boys***
Q5		Girls**	Q4	Girls**	Q3	Boys*
Q16		Boys*	Q11	Girls**	Q10	Girls*
Q7		Boys***	Q18	Boys***	Q17	Boys***
Q15		Girls***	Q10	Boys***	Q21	Boys***
Q28		Boys*	Q19A	Girls*	Q23	Boys*
Q4		Girls**	Q17	Girls**		
Q12		Girls*	Q21	Boys**		
Q24		Boys*				
Q25		Girls**				
Q9		Boys***				
Q3		Boys**				
Q11		Girls***				
Q19		Boys***				
Q27		Boys*				
Q18A		Girls*				

	Mathematics TA		Mathematics T1		Mathematics T2	
	Question number	DIF favours	Question number	DIF favours	Question number	DIF favours
Year 5	Q5	Girls*	Q2	Girls*	Q22	Boys*
	Q2	Girls*	Q14	Boys***	Q1	Boys***
	Q4	Girls**	Q18	Boys*	Q4	Boys***
	Q6	Girls**	Q4A	Girls***	Q17	Boys**
	Q22	Boys***	Q12	Boys*	Q5	Girls***
	Q1	Boys*	Q6	Girls*	Q13b	Girls**
	Q13	Girls*	Q13	Boys*	Q19	Girls***
	Q14	Boys**	Q17	Girls**	Q18	Boys**
	Q21	Boys*	Q26	Boys*	Q12a	Girls**
	Q10	Girls***			Q12b	Girls**
	Q31	Girls*			Q7	Girls***
	Q20	Boys***			Q2	Girls**
	Q34	Boys**			Q25	Boys**
					Q14	Boys***

\* $p < .05$

\*\*  $p < .01$

\*\*\*  $p < .001$

**Table 16: Differential item functioning for gender: grammar and punctuation  
(Years 3, 4 and 5)**

	<b>Question number</b>	<b>DIF favours</b>
Year 3	Q12	Girls*
	Q14	Girls*
	Q17	Girls*
	Q18	Boys*
	Q25	Boys*
	Q21	Boys*
	Q26	Girls*
	Q24	Boys*
	Q19	Boys*
	Q23	Girls*
	Q16	Boys**
Year 4	Q13	Girls**
	Q16	Boys**
	Q19	Girls*
	Q22	Girls**
	Q23	Girls*
	Q26	Girls*
	Q32	Boys**
Year 5	Q1	Girls**
	Q4	Boys*
	Q2	Boys*
	Q17	Girls***
	Q18	Girls***
	Q20	Girls*
	Q21	Boys*
	Q27	Boys*

\*  $p < .05$

\*\*  $p < .01$

\*\*\*  $p < .001$

**Table 17: Differential item functioning for EAL: reading (Years 3, 4 and 5)**

	Question number	DIF favours
Year 3	Q1	not EAL*
	Q4	not EAL***
	Q10	EAL*
	Q21	not EAL***
Year 4	Q11	not EAL**
	Q16	not EAL**
	Q17	not EAL**
	Q19	not EAL*
	Q22a	EAL*
Year 5	Q1	not EAL*
	Q6	not EAL*
	Q8	not EAL*
	Q10	not EAL*
	Q14	EAL**
	Q18	EAL*
	Q25	not EAL**
	Q28	EAL*

\* $p < .05$

\*\*  $p < .01$

\*\*\*  $p < .001$



**Table 18: Differential item functioning for EAL: mathematics (Years 3, 4 and 5)**

	Mathematics TA		Mathematics T1		Mathematics T2	
	Question number	DIF favours	Question number	DIF favours	Question number	DIF favours
Year 3	Q2	not EAL*	Q16	EAL*	Q17	EAL**
	Q14	EAL*	Q17a	not EAL*	Q16	EAL**
	Q9	EAL*	Q12b	not EAL*	Q10	EAL*
	Q24	not EAL*	Q18	not EAL*	Q4	not EAL**
	Q4	not EAL*			Q20	not EAL*
	Q10	EAL**			Q12	not EAL**
	Q21	not EAL***			Q13	EAL*
	Q17	EAL***			Q15	not EAL***
	Q11	not EAL*			Q19	not EAL**
	Q20	EAL*				
Q12	not EAL*					
Year 4	Q2	not EAL*	Q20b	not EAL*	Q1	not EAL***
	Q16	not EAL*	Q12	EAL*	Q8	not EAL*
	Q15	EAL*	Q11	EAL*	Q11	not EAL*
	Q12	EAL*	Q6	not EAL*	Q19	EAL*
	Q13	EAL**	Q9	not EAL*		
	Q26	not EAL*				
	Q20	not EAL**				
	Q29	not EAL***				
	Q18a	EAL*				
	Q32	EAL*				
Year 5	Q5	EAL***	Q8	EAL**	Q22	EAL***
	Q23	not EAL*	Q11	EAL*	Q1	not EAL*
	Q25	not EAL**	Q12	EAL*	Q4	not EAL*
	Q35	EAL**	Q24	not EAL*	Q17	not EAL**
	Q34	not EAL**	Q10b	not EAL**	Q16	not EAL**
	Q36	EAL**			Q5	not EAL*
	Q18	EAL**			Q13a	not EAL**
	Q26	not EAL*			Q24	EAL*
					Q20a	EAL*
					Q20b	EAL**
				Q10	EAL**	

\* $p < .05$

\*\*  $p < .01$

\*\*\*  $p < .001$

**Table 19: Differential item functioning for EAL: grammar and punctuation (Years 3, 4 and 5)**

	Question number	DIF favours
Year 3	Q5	not EAL**
	Q9	EAL***
	Q18	not EAL**
	Q21	EAL*
	Q27	not EAL*
Year 4	Q3	not EAL*
	Q9	not EAL**
	Q13	EAL*
	Q8	not EAL*
	Q15	EAL**
	Q26	not EAL*
Year 5	Q5	not EAL**
	Q15	EAL**
	Q18	EAL**
	Q19	EAL***
	Q23	EAL***
	Q34	not EAL*
	Q32	EAL**
	Q36	not EAL*

\* $p < .05$

\*\*  $p < .01$

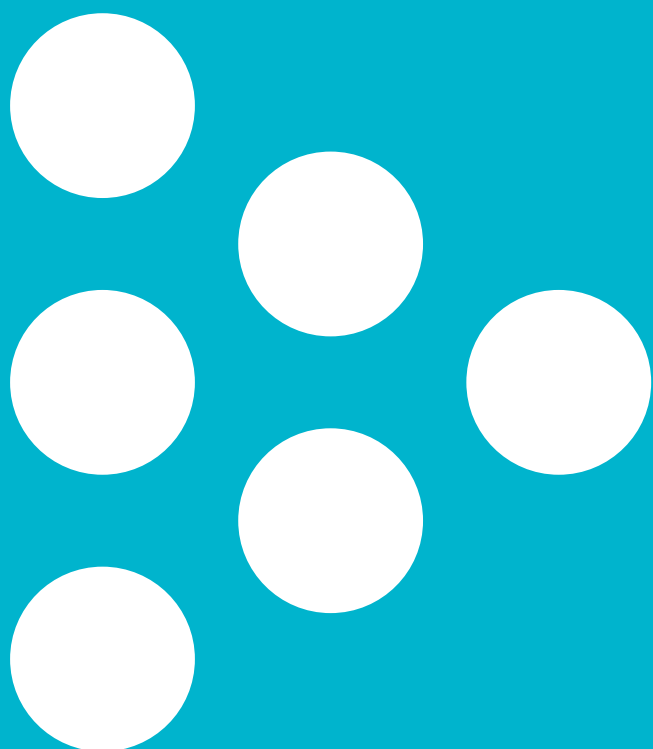
\*\*\*  $p < .001$

## 6 Test outcomes

The following outcomes are available from this suite of tests:

- Raw score – the total number of marks attained by each pupil
- Standardised score
- Age standardised score

More details of each are available in the relevant teacher guide.



# Evidence for excellence in education

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